

# Advanced Heart Failure Diagnostic Checklist

Suspect

Screen

Labs

Treat

Refer

Open a new world  
for your advanced heart  
failure patients



**HeartMate II<sup>®</sup>**  
Left Ventricular Assist System

**ADVANCED HEART FAILURE DIAGNOSTIC CHECKLIST:** Recommendations for advanced heart failure management continue to evolve as technologies and outcomes improve. These simple checklists provide clinicians with defined tools for identifying patients who may benefit from Mechanical Circulatory Support.<sup>1</sup> Being aware of these checklists enables clinicians to refer patients in a timely fashion; studies indicate that referral before a patient deteriorates to end-organ damage or nutritional deficiency can maximize the benefit of advanced interventions.<sup>2</sup>

Please Check Box if Included in Referral

<b>SUSPECT</b>	<b>Signs and Symptoms of Advanced Heart Failure</b>			
	<input type="checkbox"/> dizziness/lightheadedness	<input type="checkbox"/> exercise intolerance	<input type="checkbox"/> orthopnea	<input type="checkbox"/> restlessness, confusion or fainting
	<input type="checkbox"/> dyspnea	<input type="checkbox"/> HR <60/min >120/min	<input type="checkbox"/> palpitations	<input type="checkbox"/> severe cough
	<input type="checkbox"/> edema/swelling	<input type="checkbox"/> chest pain	<input type="checkbox"/> paroxysmal nocturnal dyspnea	<input type="checkbox"/> weight loss
	<input type="checkbox"/> loss of appetite	<input type="checkbox"/> profound fatigue	<input type="checkbox"/> wheezing	
<b>SCREEN</b>	<input type="checkbox"/> 12-lead ECG <i>Date Completed: _____</i>	<input type="checkbox"/> carotid doppler <i>Date Completed: _____</i>	<input type="checkbox"/> CXR <i>Date Completed: _____</i>	<input type="checkbox"/> NYHA FC class IIIB/IV diagnosis <i>Date Completed: _____</i>
	<input type="checkbox"/> 6 minute walk distance (CPT Code: 03306 / 93018) <i>Meters Walked: _____</i> <i>Date Completed: _____</i>	<input type="checkbox"/> CPX/VO2 + RER (CPT Code: 94680) <i>Date Completed: _____</i>	<input type="checkbox"/> ECHO 2D/M mode (CPT Code: 93306) <i>Date Completed: _____</i>	
<b>LABS</b>	<input type="checkbox"/> Metabolic Panel To Include: BUN/creatinine, sodium, potassium, chloride, CO2, GFR <i>Date Completed: _____</i>	<input type="checkbox"/> BNP/NT-pro BNP <i>Date Completed: _____</i>	<input type="checkbox"/> LFTs <i>Date Completed: _____</i>	<input type="checkbox"/> transferrin <i>Date Completed: _____</i>
	<input type="checkbox"/> blood type <i>Date Completed: _____</i>	<input type="checkbox"/> hemoglobin A1C <i>Date Completed: _____</i>	<input type="checkbox"/> prealbumin <i>Date Completed: _____</i>	<input type="checkbox"/> TSH, T3, T4 <i>Date Completed: _____</i>
		<input type="checkbox"/> iron level <i>Date Completed: _____</i>	<input type="checkbox"/> prothrombin PT/INR <i>Date Completed: _____</i>	<input type="checkbox"/> urine analysis <i>Date Completed: _____</i>
<b>TREAT</b>	<input type="checkbox"/> ACE inhibitors <i>Medication: _____</i> <i>Dose: _____</i>	<input type="checkbox"/> aspirin therapy <i>Dose: _____</i>	<input type="checkbox"/> digoxin <i>Dose: _____</i>	<input type="checkbox"/> nitrates <i>Medication: _____</i> <i>Dose: _____</i>
	<input type="checkbox"/> ARBs <i>Medication: _____</i> <i>Dose: _____</i>	<input type="checkbox"/> beta-blockers <i>Medication: _____</i> <i>Dose: _____</i>	<input type="checkbox"/> diuretics <i>Medication: _____</i> <i>Dose: _____</i>	<input type="checkbox"/> warfarin <i>Dose: _____</i>
				<input type="checkbox"/> inotropes <i>Dose: _____</i>
<b>REFER</b>	<b>INDICATIONS FOR REFERRAL</b>		<b>LAB ASSESSMENT</b>	
	<input type="checkbox"/> CRT non-responder	<input type="checkbox"/> intolerant/withdrawal of oral agents	<input type="checkbox"/> BUN >40mg/dL at serum or sodium creatinine >1.8mg/dL	
	<input type="checkbox"/> high diuretic dose (≥120 mg/dose furosemide)	<input type="checkbox"/> intolerant to ACE inhibitors, ARB or beta-blockers	<input type="checkbox"/> hematocrit <35%	
<input type="checkbox"/> inability to walk one block without shortness of breath	<input type="checkbox"/> NYHA class III/IV heart failure symptoms	<input type="checkbox"/> serum sodium <136 mmol/L		
<input type="checkbox"/> currently on or considering inotropes	<input type="checkbox"/> one heart failure-related hospital admission in the past 6 months <sup>2</sup>			
<input type="checkbox"/> LVEF <35%				

<b>EVALUATE</b>	Physician Name: _____	Patient Name: _____
	Office Phone#: ( _____ ) _____	Medical Record#: _____
<input type="checkbox"/> <b>Advanced Heart Failure</b>	Cell Phone#: ( _____ ) _____	Gender: <input type="checkbox"/> M <input type="checkbox"/> F
<input type="checkbox"/> <b>HeartMate II</b>	E-Mail: _____	Date of Birth: ___ / ___ / ___ Age: _____ BMI: _____ kg/m <sup>2</sup>
<b>Shared Care™:</b>	Fax#: _____	Patient Phone#: ( _____ ) _____
<input type="checkbox"/> <b>Yes</b>	Practice Name: _____	Patient E-mail: _____
<input type="checkbox"/> <b>No</b>	Preferred Contact Method:	Referring Physician: _____
	<input type="checkbox"/> CELL <input type="checkbox"/> LETTER <input type="checkbox"/> TEXT <input type="checkbox"/> E-MAIL <input type="checkbox"/> FAX	Assessment Taken By: _____

## References

1. Russell SD1, Miller LW, Pagani FD. Advanced heart failure: a call to action. *Congest Heart Fail.* 2008 Nov-Dec;14(6):316-21. 2. Boyle AJ, Ascheim DD, et al. Clinical Outcomes for Continuous-Flow Left Ventricular Assist Device Patients Stratified by Pre-Operative INTERMACS Classification. *JHLT* 2011; 30: 402-7.

[www.HeartMatePro.com](http://www.HeartMatePro.com)



# Contact List

## THORATEC REPRESENTATIVE

Rep Name: \_\_\_\_\_

Phone#: ( \_\_\_\_\_ ) \_\_\_\_\_ E-mail: \_\_\_\_\_

## REFERRING CARDIOLOGY PRACTICE

Specialist Name: \_\_\_\_\_

Phone#: ( \_\_\_\_\_ ) \_\_\_\_\_ E-mail: \_\_\_\_\_

## IMPLANTING CENTERS

Center Name: \_\_\_\_\_

Phone#: ( \_\_\_\_\_ ) \_\_\_\_\_ E-mail: \_\_\_\_\_

Center Name: \_\_\_\_\_

Phone#: ( \_\_\_\_\_ ) \_\_\_\_\_ E-mail: \_\_\_\_\_

Center Name: \_\_\_\_\_

Phone#: ( \_\_\_\_\_ ) \_\_\_\_\_ E-mail: \_\_\_\_\_

## SHARED CARE SITES

Center Name: \_\_\_\_\_

Contact Person: \_\_\_\_\_

Phone#: ( \_\_\_\_\_ ) \_\_\_\_\_

E-mail: \_\_\_\_\_

## PATIENT MENTORS

Name: \_\_\_\_\_

Phone#: ( \_\_\_\_\_ ) \_\_\_\_\_

E-mail: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

**Business Card**

(pocket)

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